



# City of San Diego

## Cyber Economic Impact Overview

March 21, 2018

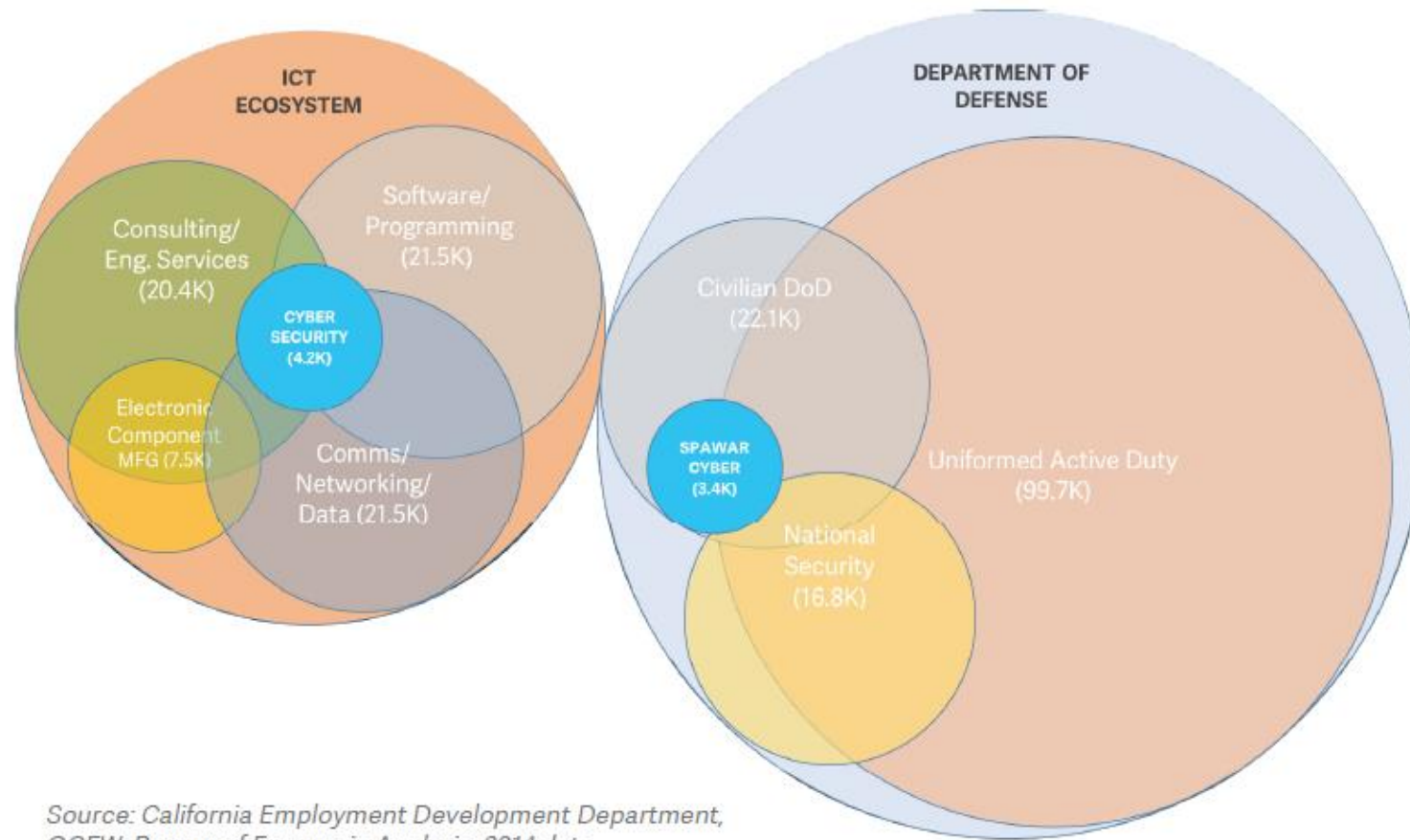
# Key Takeaways

San Diego has more than **104 core cyber firms that employ 4,230 people** in the region and **SPAWAR adds an additional 3,390 employees** to San Diego's cybersecurity industry.

In total, there were **7,620 total jobs** in the known cyber universe, **up 14.7 percent from 2014**.

When including **estimated cybersecurity employment in other tech sectors** beyond the known universe, San Diego is home to approximately **10,420 cybersecurity employees**.

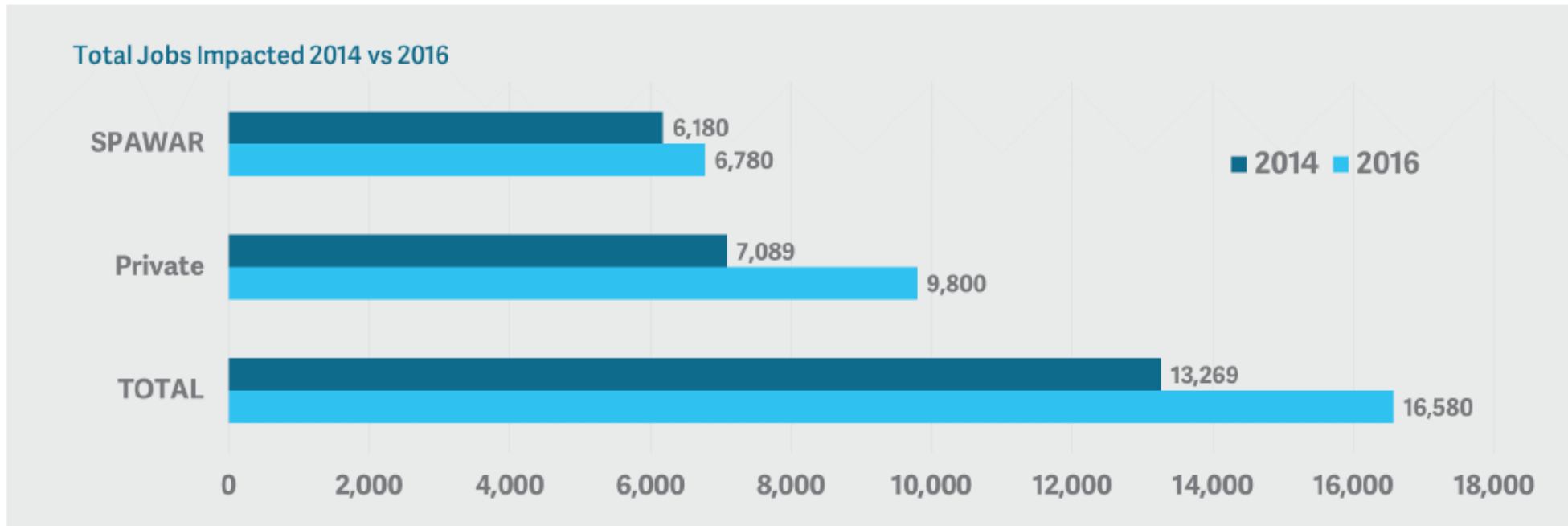
# Where Are The Jobs?



Source: California Employment Development Department, QCEW; Bureau of Economic Analysis. 2014 data.

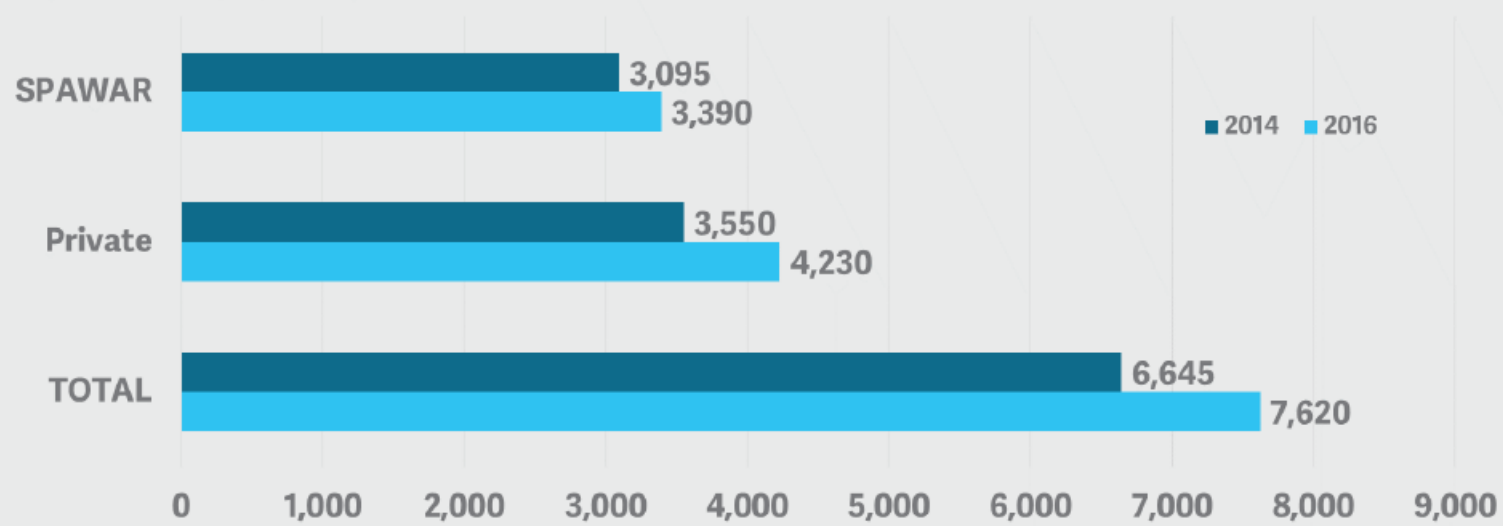


# Jobs Impact

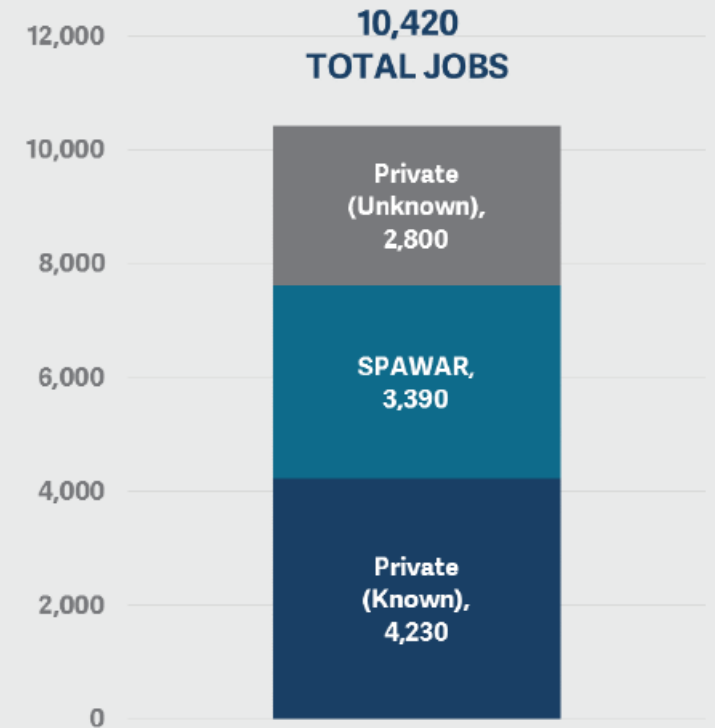


# Cyber Jobs Overview

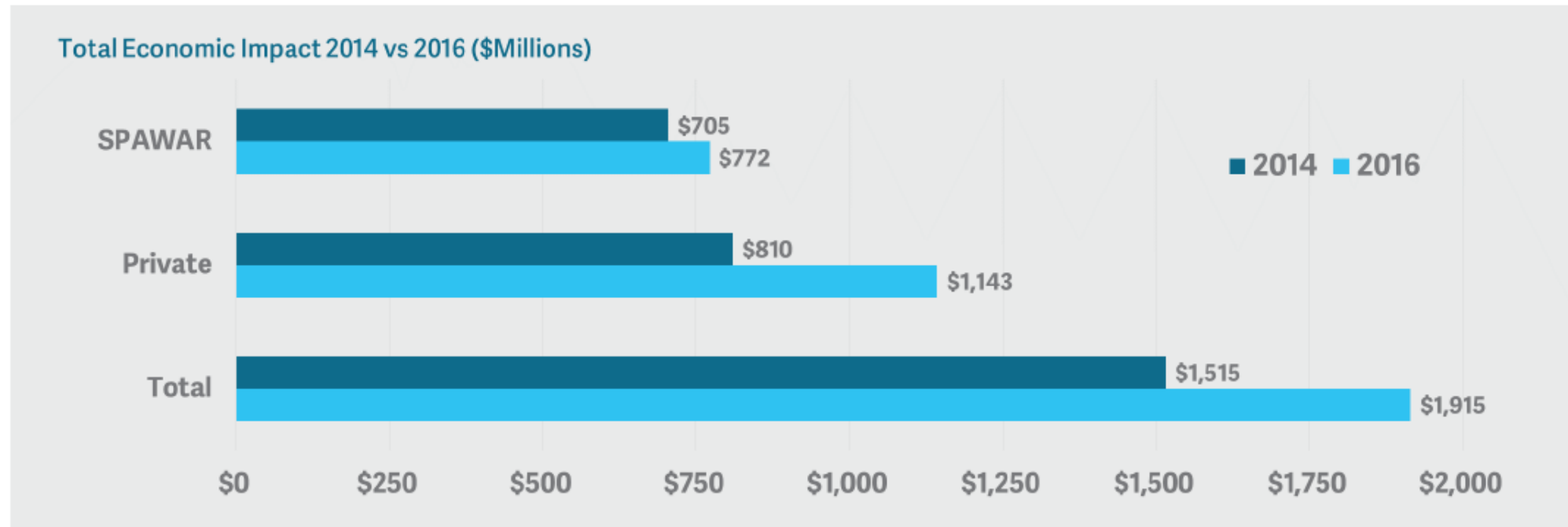
Cybersecurity Jobs Identified: 2014 vs 2016



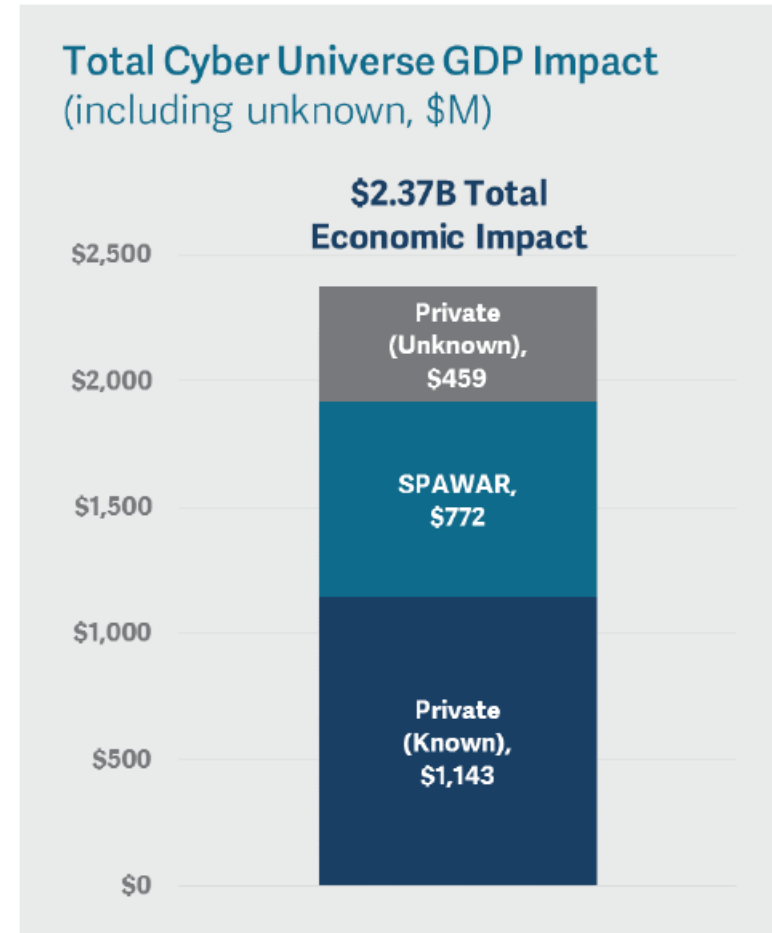
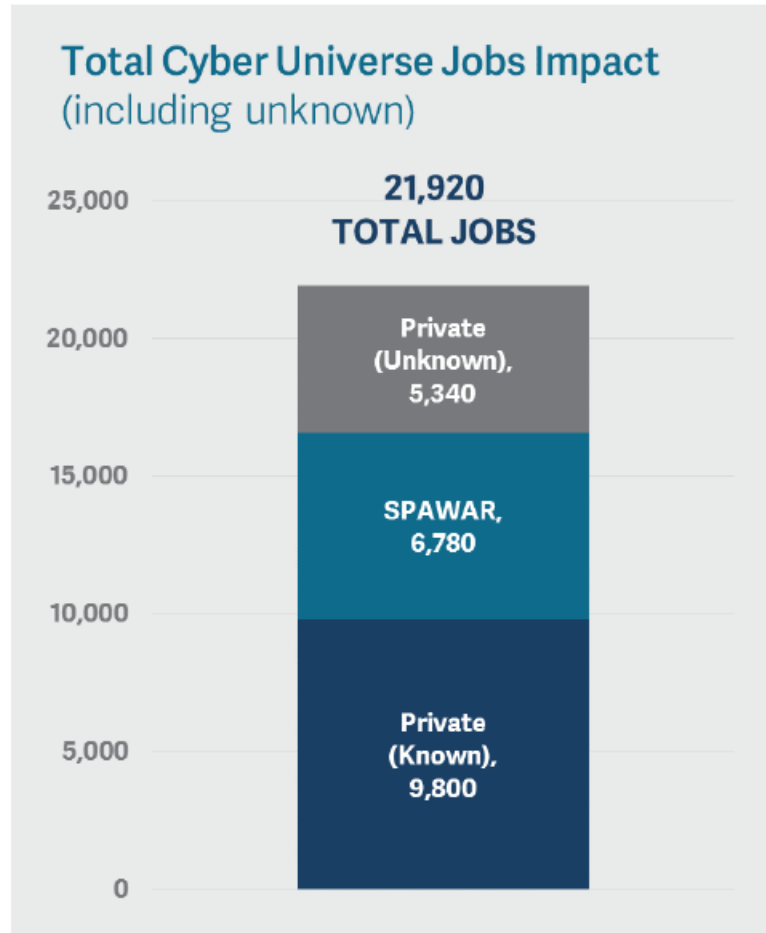
Total Cyber Universe by Jobs  
(including unknown)



# Impact by Sector

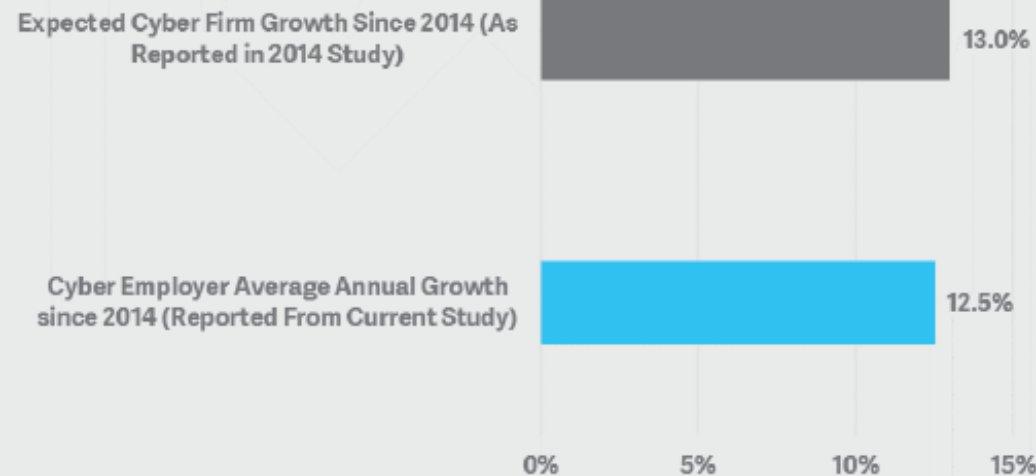


# Total Jobs & Economic Impact

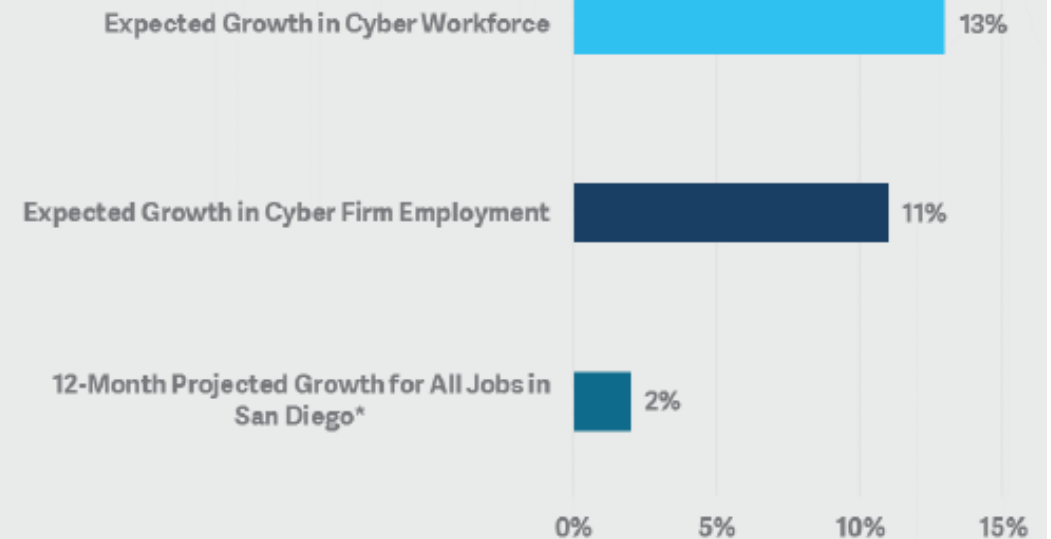


# Cyber Workforce Growth

Expected vs. Reported Annual Cybersecurity Job Growth 2014 to 2016 (n=30)



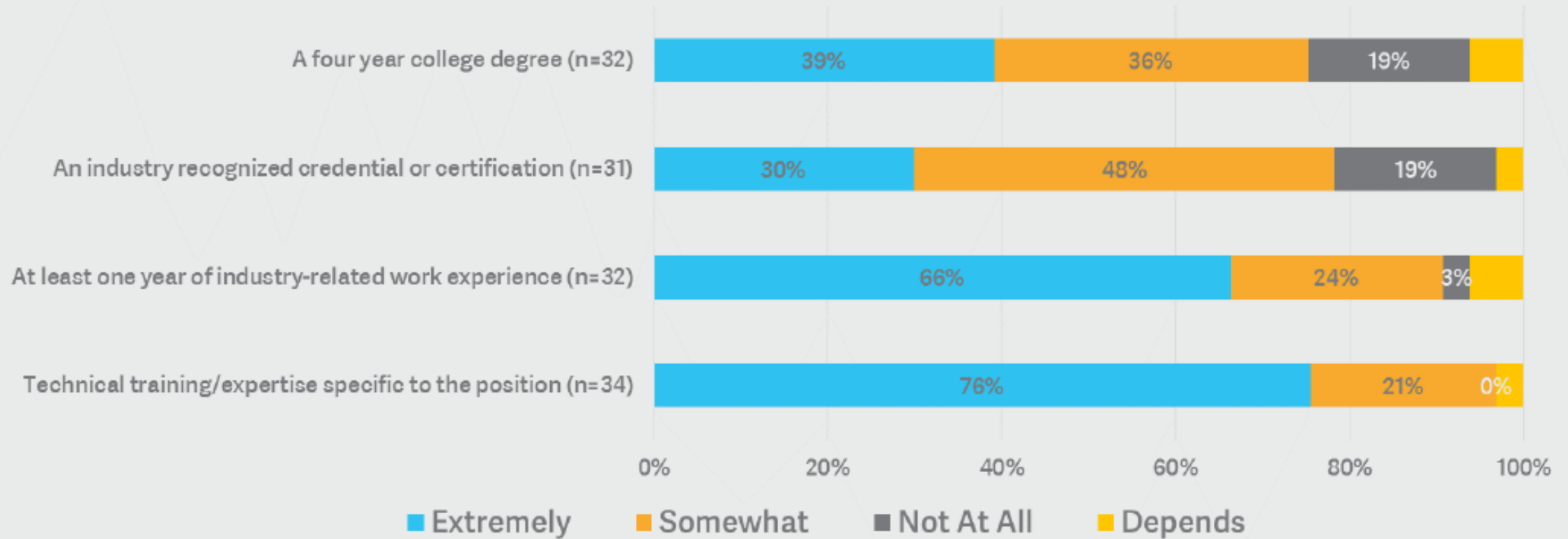
Employment-Growth Expectations and Projections for the Next 12 Months in San Diego County (n=30)





# Key Workforce Skills

## Importance of Skills/Training for Cyber Jobs





# Thank you

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